

## CORPORATE INFORMATION

### CORPORATE HEADQUARTERS

Union Pacific Corporation  
1400 Douglas Street, 19th Floor  
Omaha, NE 68179  
(402) 544-5000  
www.up.com

Union Pacific Railroad Company  
1400 Douglas Street  
Omaha, NE 68179  
www.up.com

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### TRANSFER AGENT AND REGISTRAR OF STOCK

Computershare Investor Services, LLC

*For U.S. Mail*  
P.O. Box 1689  
Chicago, IL 60690

*For Express Service Delivery*  
2 North LaSalle Street  
Chicago, IL 60602

Most questions regarding your account may be answered by contacting the automated Computershare Investor Services Help Line at (800) 317-2512 from your touch-tone phone, 24 hours a day, 7 days a week. Service representatives are available on the Help Line from 8 a.m. to 5 p.m. Central Time, Monday through Friday. You may also write to Computershare at the appropriate address above, or you may contact Computershare online at [www.computershare.com](http://www.computershare.com).

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### STOCK LISTING

New York Stock Exchange  
Ticker Symbol: UNP

### ANNUAL MEETING OF SHAREHOLDERS

May 5, 2005, 8:30 a.m.  
Little America Hotel  
500 South Main Street  
Salt Lake City, UT

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### INFORMATION SOURCES

The contact for media and public relations inquiries is Corporate Relations at (402) 544-3475. Institutional investors and financial analysts can contact Investor Relations at (402) 544-4227 or (877) 547-7261. Written inquiries for Corporate or Investor Relations can be directed to Union Pacific Corporation's address listed above.

Individual shareholder questions should be directed to the Corporation's Transfer Agent using the contact information above.

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### SEC FILINGS AND OTHER CORPORATE INFORMATION

Union Pacific makes available free of charge on our Internet Web site at [www.up.com/investors](http://www.up.com/investors) our annual reports on Form 10-K, our quarterly reports on Form 10-Q, our current reports on Form 8-K, our proxy statements, Forms 3, 4 and 5, filed on behalf of directors and executive officers, and amendments to such reports filed or furnished pursuant to the Securities Exchange Act of 1934, as amended, as soon as reasonably practicable after such material is electronically filed with, or furnished to, the Securities and Exchange Commission (SEC). We also make available on our Web site previously filed SEC reports and exhibits via a link to "EDGAR" on the SEC's Internet site at [www.sec.gov](http://www.sec.gov). Additionally, our corporate governance materials (including Board Committee charters, governance guidelines and policies, and codes of conduct and ethics for directors, officers and employees), news releases, investor fact books and other general information about Union Pacific are available on our Web site at [www.up.com/investors](http://www.up.com/investors). From time to time, the corporate governance materials on our Web site may be updated as necessary to comply with rules issued by the SEC and NYSE or as desirable to promote the effective and efficient governance of our company.

Copies of Union Pacific's 2004 Annual Report/Form 10-K and other corporate materials also are available, without charge, by writing to:

Secretary  
Union Pacific Corporation  
1400 Douglas Street, 19th Floor  
Omaha, NE 68179

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